



27 February 2013

To our shareholders

Notice convening the Annual General Meeting of NKT Holding A/S ("NKT") to be held at:

**Tivoli Hotel & Congress Center, Arni Magnussons Gade 2, DK-1577 Copenhagen
on Thursday 21 March 2013 at 3 pm (doors will open at 2 pm)**

The agenda for the Annual General Meeting with the full contents of the proposals is enclosed as exhibit 1.

Admission cards and voting papers

To attend the Annual General Meeting you are required to obtain an admission card for yourself or any proxy and any attending advisor or any accompanying guest no later than Monday 18 March 2013. The admission card is issued on the basis of ownership registered in NKT's shareholders register at the date of registration which is Thursday 14 March 2013 or on the basis of notices which NKT has received not later than on the date of registration with the purpose of being entered into the shareholders register. Voting papers are issued with the admission cards.

Admission cards and voting papers can be ordered online until Monday 18 March 2013 at 11.59 pm through VP Investor Services A/S' website www.uk.vp.dk/agm or NKT's website www.nkt.dk/uk.

Prior to such date and time, admission cards and voting papers can also be ordered by telephone at VP Investor Services A/S, +45 4358 8891 (giving details of your name and VP reference number), by contacting NKT at Vibeholms Allé 25, DK-2605 Brøndby (also giving details of your VP reference number) or - in case you receive this notice by regular mail - by returning the completed form duly signed in the enclosed addressed envelope to VP Investor Services A/S or fax +45 4358 8867. General reference is made to www.nkt.dk/uk under the heading 'Investor'/'NKT InvestorPortal' where the options for ordering admission cards and voting papers available to the shareholders are described.

All requested admission cards and voting papers will be sent to the address registered in NKT's shareholders register not later than two days before the Annual General Meeting is held.

Shareholders who wish to bring an accompanying guest are required to provide the name of the guest upon requisitioning for an admission card. If a shareholder is represented by proxy, the proxy also has the option of being accompanied by a guest, provided that the name of the guest is also given.

Proxy

In case you are not able to attend the Annual General Meeting, a proxy can be given to the Board of Directors or the chairman of the Board of Directors, alternatively to another person appointed by you as a shareholder. Hereafter the proxy holder can exercise the voting rights attached to your shares at the Annual General Meeting. Proxy can be given electronically at www.uk.vp.dk/agm or www.nkt.dk/uk under the heading 'Investor' or by completing and signing the proxy and vote by correspondence form and post it to be received by VP Investor Services A/S, Weidekampsgade 14, Postboks 4040, DK-2300 Copenhagen S, not later than on 18 March 2013 at 11.59 pm.

Vote by correspondence

In addition hereto it is also possible to vote by correspondence. Written votes can be given electronically at www.uk.vp.dk/agm or www.nkt.dk/uk under the heading 'Investor' or by completing and signing the proxy and vote by correspondence form and post it to VP Investor Services A/S, Weidekampsgade 14, Postboks 4040, DK-2300 Copenhagen S, with clear

indication of the shareholder's name and VP reference number to be received not later than 19 March 2013 at 10 am. A written vote cannot be withdrawn. Please note that it is not possible to give both proxy and vote by correspondence.

Agenda etc.

No later than three weeks before the Annual General Meeting, the agenda together with the full proposals and the audited annual report 2012 will be available for inspection by the shareholders at the NKT's office, Vibeholms Allé 25, DK-2605 Brøndby. At the same time, i.e. no later than three weeks before the Annual General Meeting, the following documents will be available on the company's website, www.nkt.dk/uk under the heading 'Investor': (1) the notice convening the Annual General Meeting, (2) information regarding the company's total share capital and voting rights at the time of the notice convening the Annual General Meeting, (3) the agenda, (4) the full proposals, (5) the annual report for 2012 and (6) forms to be used for notice of attendance and for possible voting by proxy and by written vote(s).

Share capital and right to vote

The share capital of NKT Holding A/S as per the above date is 477,767,580 DKK, each share of 20 DKK nominally. Any share amount of 20 DKK shall carry one vote at the Annual General Meeting.

The right to vote at the Annual General Meeting is determined on the basis of the shares which the shareholder has on the date of registration, cf. Article 7(3) of the Articles of Association. The shares which the individual shareholder has, are assessed at the date of registration on the basis of the registration of the shareholder's ownership in NKT's shareholders register or on the basis of notices which NKT has received no later than on the date of registration with the purpose of being entered into the shareholders register.

Information to the shareholders

In advance of the Annual General Meeting the shareholders may put forward questions in writing to NKT's Management regarding issues of importance for the assessment of the annual report for 2012, the company's position or any other issues which are subject to decision at the Annual General Meeting. Questions can be sent to GF2013@nkt.dk or by post to NKT's address. NKT may choose to answer the question by posting the answer on the website (www.nkt.dk/uk). If the shareholder is not represented at the Annual General Meeting, NKT may omit answering the question. At the Annual General Meeting shareholders may ask questions orally to NKT's Management and the company's auditor elected by the Annual General Meeting regarding the above-mentioned issues. The Board of Directors has decided that the Annual General Meeting shall be conducted by physical presence.

USEFUL INFORMATION

The Annual General Meeting will start at 3 pm. Should you arrive later kindly go to the registration desk.

The Annual General Meeting will be transmitted live on NKT's website, www.nkt.dk/uk.

Press officers attending the Annual General Meeting are required to approach the information desk for registration and shall carry visible press tags. Taking photographs during the Annual General Meeting and the subsequent event is permitted only for registered press officers.

Directly after the Annual General Meeting NKT will host a reception with a light refreshment.

Yours faithfully

Board of Directors

NKT Holding A/S

Exhibit 1: Agenda and the full proposals