



The Nordic Exchange
Nikolaj Plads 6
DK-1007 Copenhagen K

11 April 2007

Release No. 6

Annual General Meeting 2007

The annual general meeting of NKT Holding A/S was held on Wednesday 11 April 2007; cf. announcement no. 5, to The Nordic Exchange dated 19 March 2007.

The general meeting approved the annual report containing the reviews of the Management, the consolidated accounts and the audited annual accounts of the parent company, as well as the auditors' and the Management's reports. The general meeting duly discharged the Board of Directors and the Management from their liabilities for the year ended.

The Board of Directors' proposal for a total dividend of 10 DKK per share of nominally 20 DKK was adopted.

The Board of Directors' proposal, that the remuneration to the Board of Directors remains unchanged in 2007 was adopted - i.e. 400,000 DKK to the chairman, 300,000 DKK to the deputy chairman and 200,000 DKK to each of the other members.

Attorney-at-law Christian Kjær, Mayor Jan Trøjborg, director Krister Ahlström, director Jan Wraae Folting, president and CEO Jens Maaløe and CFO Jens Due Olsen were all re-elected as members of the board of directors.

KPMG C. Jespersen Statsautoriseret Revisionsinteressentskab was re-elected as sole auditor of the company.

The following changes to the articles of association of the company were adopted at the general meeting:



Amendment of article 3 (3) of the Articles of Association

The shares of the company are registered to bearer, but may be registered in the name of the holder in the company's register of shareholders. The company's register of shareholders is maintained by an external registrar, VP Investor Services A/S (VP Services A/S), Helgeshøj Allé 6 I, P.O. Box 20, DK-2630 Taastrup.

Amendment of article 3 (4) of the Articles of Association

For the period until the next ordinary general meeting the Board of Directors is authorized to decide on the distribution of extraordinary dividends.

Loans against bonds

Authorization for the Board of Directors to raise loans against bonds which confer upon the lender the right to convert his claim into a maximum of nominally 44,000,000 DKK, corresponding to 2,200,000 new shares.

The authorization for the Board of Directors is inserted in the Articles of Association as a new article 3 J:

For a period of 5 years until 11 April 2012 by the decision of the Board of Directors the Company may by one or more issues raise loans against bonds or other financial instruments with a right for the lender to convert his claim to nominally 44,000,000 DKK as a maximum, corresponding to a number of 2,200,000 new shares (convertible loans). Convertible loans may be raised in DKK or the equivalent in foreign currency computed at the rates of exchange ruling at the day of loan. The Board of Directors is also authorized to effect the consequential increase of the capital. Convertible loans may be raised against payment in cash or in other ways. The Board of Directors may decide to depart from the shareholders' pre-emption right. If the shareholders' pre-emption right is deviated from the convertible loans shall be offered at a subscription price and a conversion price that in the aggregate at least corresponds to the market price of the shares at the time of the decision of the Board of Directors. The time limit for conversion may be fixed for a longer period than 5 years after the raising of the convertible loan. The terms for raising of convertible loans shall be determined by the Board of Directors, including loan terms and the rules for conversion of the loans as well as the holder's legal position in case of capital increase, capital decrease, raising of new convertible loans, dissolution, merger or demerger of the company before the expiry of the right of conversion. Time and terms for the capital increase shall be decided by the Board of Directors observing the rules in sub-article 2 below.



If the Board of Directors exercises the authorization granted in sub-article 1 above, new shares shall be issued to bearer and carry dividend as of a date to be fixed by the Board of Directors. No restrictions shall apply as to the pre-emption right of the new shares, and shall rank pari passu with the existing shares with respect to rights, redeemability and negotiability. The Board of Directors is authorized to amend the Articles of Association necessary in connection with the capital increases being effected.

Amendment of article 6 (2) of the Articles of Association

General meetings shall be held in the Danish Capital Region (Region Hovedstaden) at a place decided by the Board of Directors.

Amendment of article 6 (3) of the Articles of Association

General meetings shall be called by the Board of Directors not earlier than four weeks and not later than eight days before the general meeting by notification in the electronic information system of the Danish Commerce and Companies Agency and by ordinary letter to all shareholders registered in the register of shareholders.

Further, the general meeting authorised the Board of Directors for the period until the next ordinary general meeting to arrange for an acquisition by the company of own shares representing a nominal value up to 10 per cent of the share capital. The purchase price for such shares shall not deviate more than 10 per cent from the price quoted on the Copenhagen Stock Exchange at the time of acquisition.

At a meeting of the Board of Directors held after the general meeting, Attorney-at-law Christian Kjær was elected chairman of the Board of Directors and Mayor Jan Trøjborg was elected deputy chairman.

Yours faithfully

NKT Holding A/S

Christian Kjær

Chairman of the Board of Directors

The Chairman's full report is available at www.nkt.dk