



NASDAQ OMX Copenhagen  
Nikolaj Plads 6  
1007 Copenhagen K

19 March 2010

Release #7

### **Exercise of warrants - increase of NKT Group share capital**

Following requests from a number of employees to exercise their warrants from the share option programmes issued in 2005, the share capital of NKT Holding will be increased by the issue of 4,100 shares of a nominal value of 20 DKK each. The share capital will thus be increased by a total nominal amount of 82,000 DKK.

The shares will be subscribed for based on warrants issued in 2005, as detailed in NKT's Stock Exchange Release No. 3 dated 6 January 2005. The subscription price will be 194 DKK per nominal 20 DKK share.

Following the increase in share capital, NKT's registered share capital will comprise a total of 23,722,479 NKT shares of a nominal value of 20 DKK, corresponding to a total nominal share capital of 474,449,580 DKK.

The share capital will be registered in Article 3 of NKT's Articles of Association.

### **Consequences**

The new shares will convey right to dividend as from the date of registration with The Danish Commerce and Companies Agency. As registration will take place before NKT's annual general meeting on 25 March 2010 this means the shares will convey right to dividend for the 2009 financial year. The amount proposed as dividend by NKT's Board of Directors for approval at the annual general meeting will thus be increased from 83,014,327 DKK to 83,028,677 DKK.

The increase in capital described above will not affect the NKT Group's planned profits for 2010.

### **Exercise of further warrants**

The increase in share capital described above represents exercise of 2.2% of the warrants available for exercise by NKT's employees during the current exercise period ending on 12 April 2010.



It is therefore considered that until 12 April 2010 it will be relevant to further increase NKT's share capital as a result of potential exercise of the remaining 180,275 warrants still outstanding from 2005, 2006 and 2007.

#### Questions

Please address any questions concerning the above to the undersigned on telephone no. +45 4348 2000.

Yours faithfully

NKT Holding A/S

*Thomas Hofman-Bang*

President and CEO