



Nasdaq Copenhagen
Nikolaj Plads 6
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Announcement No. 41

EXERCISE OF WARRANTS - INCREASE OF NKT HOLDING'S SHARE CAPITAL

Following requests from a number of employees/former employees to exercise their warrants from the share option programmes issued in 2013 (Company Announcement No. 1 of 4 January 2013) the share capital of NKT Holding will be increased by the issue of 41,500 shares of a nominal value of DKK 20 each. The share capital will thus be increased by a total nominal amount of DKK 830,000.

The shares will be subscribed for based on warrants as detailed in NKT Holding's above-mentioned company announcements. The subscription price will be DKK 211.78 per nominal DKK 20 share.

Following the increase in share capital, NKT Holding's registered share capital will comprise a total of 24,397,879 shares of a nominal value of DKK 20, corresponding to a total nominal share capital of DKK 487,957,580.

The share capital will be registered in Article 3 of NKT's Articles of Association. An updated version of the Articles of Association is attached and can also be found at www.nkt.dk.

The increase in the share capital as described above will not affect NKT Holding's earnings expectations for 2016.

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